



国家开发银行
CHINA DEVELOPMENT BANK

**CHINA DEVELOPMENT BANK
BENCHMARK BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT**

10 August 2022

Issue Number	220215
Tender Type	Reopening
Tender Date	11 August 2022
Tender Time	14:30 pm to 15:30 pm
Offering Amount	Renminbi 18 Billion
Interest Type	Fixed
Coupon Rate	2.96%
Interest Payment Frequency	Annually
Interest Payment Date	18 July
Original Tenor	Ten Years
Maturity Date	18 July 2032
Issue and Settlement Date	15 August 2022
Dated Date(Value Date)	18 July 2022
Listing Date	17 August 2022
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for issuance in CIB
For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)	

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CDB's bond yield curve available at <http://www.cdb.com.cn>.